## ERCOT Market Information System (MIS) Soft Launch Release Notes

## Release Date: September 16, 2020

ERCOT is deploying a soft launch version of the Market Information System (MIS) to the production environment on Wednesday, September 16, 2020. It can be accessed at <u>https://mis.ercot.com/public</u>.

The purpose of this release is to allow you the opportunity to identify any issues and validate your information. Please use this soft launch to test any current integrations you may have with MIS.

This is the first release to a production environment. It will run in parallel to the <u>existing MIS site</u>, and it can be accessed using your existing Digital Certificate(s) and role(s).

While the soft launch version of MIS is using production data, there still may be some items that are out of sync with the existing MIS as well as connectivity issues that could disrupt your daily work. The existing MIS site should be used as the official source for production analysis.

Chrome is the preferred browser for this site. If your organization uses Internet Explorer, please see ERCOT's Internet Explorer (IE) 11.x Configuration Guide for compatibility and configuration instructions.

If you have questions, please contact your Client Services representative or the ERCOT <u>HelpDesk</u>. Send feedback to <u>webmaster@ercot.com</u>.

## **Quick View**

Here is a quick list of item availability. Continue reading for more details on each item.

ltem	Previous enhancements	Newly added enhancements	Coming in Nov. release
Home page	~		
Data product search	$\checkmark$		
Topics			
EMIL export	~		
EMIL detail pages	~		
Category pages	1		
Links to ERCOT.com	1		
Digital Certificates		$\checkmark$	
Availability filter		$\checkmark$	
Role-based access to applications		$\checkmark$	
Access to data (Public, Secure, and Certified)		$\checkmark$	
Notices section			$\checkmark$
Inline help			$\checkmark$

**Digital Certificates** – You can now use your existing Digital Certificate(s) to authenticate with this Soft Launch version of MIS. You will see information based on your role. Click the log in button to authenticate.

ercot 🦻	Calendar Committees Market Rules	LOG IN +3 Search Data Products   Search Notices
Home Data Products Notices Applications	Welcome to the ERCOT Market Information System (MIS). This is the Public area of the MIS. To access Secure and Certified energy information, you must authenticate using a Digital Certificate. Click Log In below to connect. +) Log In Need Help? Go to ERCOT.com	SARA-CDR Release May-2020 View News Release Grid Conditions

**MIS badge** – Visual cue letting you know when you are authenticated to MIS and are able to see Secure and Certified data.



**EMIL data product search** – Search for all reports, extracts, notices, and applications ERCOT is required to provide. Narrow a search using filters or keywords.

Home Data Products	ERCOT Market Information List (EMIL)
Markets	EMIL shows all ERCOT market products required to be supplied by Protocols or other binding documents (OBDs) and details about each product, including the Report Type ID, target audience, MIS posting location, and required access roles. You can filter the products using the buttons below. You can also enter keywords in the search bar. Items that can be searched using keywords are the Product Name, Product Description, EMIL ID, Report Type ID, or applicable Rules.
Compliance & Disclosure Group Reports	Availability     Audience     Channel     Posting Type     Status     Keyword     Q       To search for an exact keyword string, enclose search terms in quotation marks. Example: 'State Estimator Load Report'
Services	Applied Filters None Applied
Notices	
Applications	2,733 Products 🕹 Export the full EMIL
	2-Day Ancillary Services Reports         This report will contain all 48 Hour disclosure data related to DAM. The following individual files are included in the report:NP3-959-EX 48-hour Aggregate AS Offers; NP3-960-EX 48-hour Self-Arranged AS; NP3-961-EX 48-hour Cleared DAM AS (previously named 48 Hour Ancillary Services Reports)         Search for Related Topic(s): Day-Ahead Market(DAM)   Ancillary Services   Market Results         2-Day DAM Bids and Offers Reports         This report will contain all 48 Hour disclosure data related to DAM. The following individual files are included in the report: NP3-954-EX 48-hour Total Cleared Energy Bids and Energy-Only Offers; NP3-955-EX 48-hour Total Cleared Energy Bids and Energy-Only Offers; NP3-955-EX 48-hour Total Cleared Energy Bids and Energy-Only Offers; NP3-954-EX 48-hour Point-to-Point Obligation Bids; NP3-963-EX 48-hour Point-to-Point Obligation Bids; NP3-963-EX 48-hour Point-to-Point Obligation Bids by Disclosure Areas; (previously named 48 Hour DAM Bids and Offers Reports)
	Search for Related Topic(s): Day-Ahead Market(DAM)   Disclosure Reports   Market Results

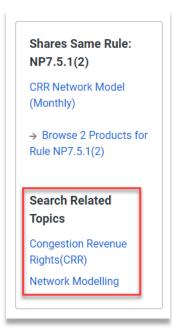
Access to data (Public, Secure, and Certified) – Role-based access to data products.

Home				
Data Products	ERCOT Market Information List (EMIL)			
Markets	EMIL shows all ERCOT market products required to be supplied by Protocols or other binding documents (OBDs) and details about each product, including the Report Type ID, target audience, MIS posting location, and required access roles. You can filter the products using the buttons below. You can also enter keywords in the search bar. Items that can be searched using keywords are the Product Name, Product Description, EMIL ID. Report Type ID, or applicable Rules.			
Grid				
Compliance & Disclosure	Availability     Audience     Channel     Posting Type     Status     NSA     Q			
Group Reports	To search for an exact keyword string, enclose search terms in quotation marks. Example: "State Estimator Load Report"			
Services	Applied Filters Keyword: NSA 🕲 X Clear All Filters			
Notices				
Applications	7 Products 🖧 Export These Products			
	Find Transactions Certified			
	On Demand request to provide LSEs and TDSPs ESIID and transaction information.			
	Search for Related Topic(s): Retail Market   ESIID			
	NSA Inactive Constraints Secure			
	Post contingencies not activated for use in SCED			
	Search for Related Topic(s): Contingencies   Constraint Management			
	NSA Active Constraints Secure			
	Post contingencies active for use in SCED			
	Search for Related Topic(s): Contingencies   Constraint Management			

Each data product containing reports or extracts that you have access to displays those products on the data details page. Elements such as the file's friendly name, posting date and time, and security classification are available.

Home	Day-Ahead Market	Real-Time Market	CRR Retail Load Prof	filing Metering	Data Aggregation Settlements	S
Data Products						
Markets		tivo Const	rainta			
Grid				Shares Same Rule: NP6.5.7.1.11(1)		
Compliance & Disclosure	Hide EMIL Informa					Daily Real-Time
Group Reports	EMIL ID NP5-911-CD	Status Active	Audience LSE, TSP, DSP, QSE, CRRAH, CP, Resour	rce, IMRE	<b>Rule</b> NP6.5.7.1.11(1)	Congestion Report - Exceeded Constraints
Services	Report Type ID 12345	Generation Frequency Chron - 5 Minutes	Security Classification Secure			Not Activated NSA Active Constraints
Notices		when needed First Run Date 11-30-2010	EMIL Last Updated Date 8-16-2019			→ Browse 3 Products for
Applications						Rule NP6.5.7.1.11(1)
	Channel MIS: Secure, EWS	User Guide N/A	Posting Type Report		Market Nodal	
N/A Current Day Reports Marke	MIS Posting Location Markets/Real-Time Market/RTM Opera Grid/Transmission/RTM Operations	ations	Digital Certificate Role	Search Related Topics		
File's Friendly Name		MIS Display Duration	g Date & Time	Notification Type N/A Secure	Contingencies Constraint Management	
	Friendly Name		Posted	Available Files		
	NSAINANP5911_csv		9/2/2020 1:42:00 PM	zip		
	NSAINANP5911_xml		9/2/2020 1:42:00 PM	zip		
	NSAINANP5911_csv		9/2/2020 1:37:00 PM	zip		

**Topics** – Tags on data products that, when clicked, allows the user to see similar reports or information.



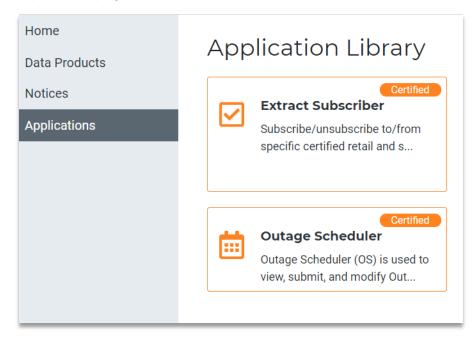
**EMIL export** – Export the full EMIL or a subset of products in an Excel file.

Availability         Audience         Channel         Posting Type         Status	Keyword         Q           To search for an exact keyword string, enclose search terms in quotation marks. Example: "State Estimator Load Report"         Participation
Applied Filters None Applied	
2,733 Products 🕹 Export the full EMIL	25 per page v Previous 1 2 3 4 5 Next
Availability         Audience         Channel         Posting Type         Status	Keyword         Q           To search for an exact keyword string, enclose search terms in quotation marks. Example: "State Estimator Load Report"         Participation and the structure of the
Applied Filters Audience: Public ③ × Clear All Filters	
362 Products 문 Export These Products	25 per page

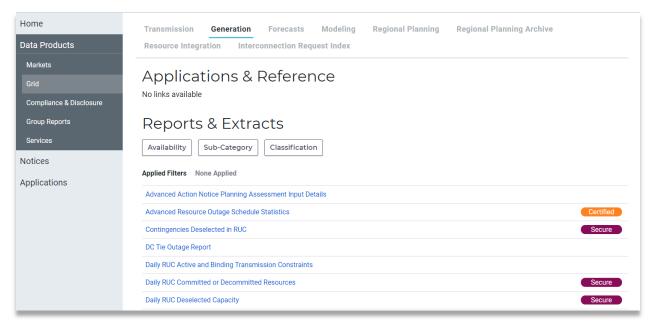
**Availability filter** – Allows a user to limit reports to just those they have access to and just those that have data.

Home Data Products Markets Grid Compliance & Disclosure Group Reports Services Notices Applications	Starter
	2-Day Ancillary Services Reports This report will contain all 48 Hour disclosure data related to DAM. The following individual files are included in the report:NP3-959-EX 48-hour Aggregate AS Offers; NP3-960-EX 48-hour Self-Arranged AS; NP3-961-EX 48-hour Cleared DAM AS (previously named 48 Hour Ancillary Services Reports) Search for Related Topic(s): Day-Ahead Market(DAM)   Ancillary Services   Market Results

**Applications** – Role-based access to ERCOT applications can be accessed from the Applications page.



Category pages - Navigate directly to collections of reports and extracts.



Links to ERCOT.com - Jump to related sections of ERCOT.com.



What about MIS is changing?	What about MIS isn't changing?
User interface	Digital certificate access
Search	No reports or extracts will be removed
Report categorization and metadata	No changes to applications accessed through MIS
Mobile and Tablet support	API access will still be available
URLs	Login to other ERCOT applications
Pop-up windows for data product links	Your current production Digital Certificates/roles
HTML source	

## Known Issues Being Addressed

As this is a soft launch of the MIS, there is still work in progress. We are aware of the following issues. If you find additional issues, please report them to <u>webmaster@ercot.com</u>.

- Elements of the MIS home page (https) are pulling from ERCOT.com (http), which is causing the soft launch MIS site to display a warning that the site is not secure.
- The ERCOT Market Information List (EMIL) filtered export does not currently include "Products I Have Access To" and "Products That Have Data" filter selections.
- IE versions 8 and older are not loading site scripts.
- Mobile users may lose the ability to navigate back from lower tiered pages within the site navigation.